

Save Money on Exposure Checklists and More!

We are dedicated to helping your agency reduce errors and omissions (E&O) exposures and believe that exposure analysis checklists can significantly reduce your chances of overlooking a coverage that your customer needs.

We KNOW
for Insurance Agents



We have arranged for our policyholders to receive a significant discount on Rough Notes Advantage Plus, which has several additional features. Both Rough Notes Pro and Advantage Plus include exposure analysis checklists.

Rough Notes Pro includes:

- Policy Forms and Manual
- Coverages Applicable
- Commercial Lines Risk Checklists
- Personal Lines Risk Checklists
- Monthly Newsletter
- Rough Notes Magazine

Rough Notes Advantage Plus includes all the features of Rough Notes Pro plus:

- Property and Casualty Insurance by Gordis
- Training Courses
- Business Building Letters
- Blogs
- Digital Media Tools

Discounted Price for Policyholders: \$250

Discounted Price for Policyholders: \$500

You may qualify for a **5% loss control credit** on your E&O premium with approved usage of the exposure analysis checklists. Ask your E&O agency representative for more information.

Try one of these affordable programs and get useful tools that may lower your E&O premium!

Call Rough Notes at 1-800-428-4384 for more information. To receive a discounted rate, please inform them that you are a Utica National E&O Policyholder.

